

A MAXIMUM VALUE FOR THE RANK OF APPARTITION OF INTEGERS IN RECURSIVE SEQUENCES

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We define the sequence R_0, R_1, R_2, \dots by the recursive relation

$$R_{n+1} = aR_n + bR_{n-1}$$

in which $b = 1$ or -1 ; a and the discriminant $\Delta = a^2 + 4b$ are positive integers. In addition, we have the initial conditions $R_0 = 0$ and R_1 may be any positive integer. We now state the following:

Theorem. The rank of apparition of an integer M in the sequence R_0, R_1, R_2, \dots does not exceed $2M$.

Proof. First we observe that R_1 divides all terms of the sequence. If the theorem holds for the sequence

$$0 = \frac{R_0}{R_1}, \quad 1 = \frac{R_1}{R_1}, \frac{R_2}{R_1}, \dots$$

then it apparently holds for the sequence R_0, R_1, R_2, \dots . Therefore we may suppose in what follows, that $R_1 = 1$.

Let M be a positive integer

$$M = p_1^{\alpha_1} p_2^{\alpha_2} \dots p_k^{\alpha_k}.$$

Here p_1, p_2, \dots, p_k denote the different primes of M and $\alpha_1, \alpha_2, \dots, \alpha_k$ their powers. To each p_i ($i = 1, 2, \dots, k$) we assign a number s_i :

$$s_i = p_i \pm 1 \text{ if } p_i \text{ is odd and } p_i \nmid \Delta;$$

the minus sign is to be taken if Δ is a quadratic residue of p_i and plus sign if it is a nonresidue

$$s_i = p_i \text{ if } p_i \text{ is odd and } p_i \mid \Delta.$$

$$s_i = 3 \text{ if } p_i = 2 \text{ and } \Delta \text{ odd.}$$

$$s_i = 2 \text{ if } p_i = 2 \text{ and } \Delta \text{ even.}$$

Let m be any common multiple of the numbers $s_1 p_1^{\alpha_1 - 1}, s_2 p_2^{\alpha_2 - 1}, \dots, s_k p_k^{\alpha_k - 1}$ then $M \mid R_m$. In the case that m constitutes the least common multiple of the mentioned numbers, the proof can be found in Carmichael [1]. From the known property $R_q \mid R_{nq}$, n and q denote positive integers, it appears that m may be any common multiple (the property $R_q \mid R_{nq}$ can be found in Bachman [2]).

Now suppose that M contains only odd primes p_1, p_2, \dots, p_k with $p_1 \nmid \Delta, p_2 \nmid \Delta, \dots, p_k \nmid \Delta$, then it is not difficult to verify that the product

$$(1) \quad m = 2 \frac{s_1 p_1^{\alpha_1 - 1}}{2} \frac{s_2 p_2^{\alpha_2 - 1}}{2} \dots \frac{s_k p_k^{\alpha_k - 1}}{2}$$

is a common multiple of the numbers $s_1 p_1^{\alpha_1 - 1}, \dots, s_k p_k^{\alpha_k - 1}$ and therefore $M \mid R_m$. It is easy to verify that

$$\frac{m}{M} \leq \frac{4}{3}.$$

The extension is easily made to the case where M contains also odd primes q_1, q_2, \dots, q_ℓ with $q_1 \mid \Delta, \dots, q_\ell \mid \Delta$ and/or to the case where M is even.

In the first case we form a common multiple by multiplying (1) with $q_1^{\beta_1} q_2^{\beta_2} \dots q_\ell^{\beta_\ell}$ (the numbers $\beta_1, \dots, \beta_\ell$ constitute the powers of q_1, \dots, q_ℓ in M).

In the second case we multiply (1) with 2^γ if Δ is even and with $3 \cdot 2^{\gamma-1}$ if Δ is odd (γ is the power of 2 which is contained in M). We now obtain

$$m \leq \frac{4}{3}M \text{ if } \Delta \text{ is even}$$

$$m \leq 2M \text{ if } \Delta \text{ is odd.}$$

This completes the proof.

SOME EXAMPLES

- The Fibonacci sequence: $a = b = 1$ $\Delta = 5$ $R_1 = F_1 = 1$.
If $M = 21$ then $p_1 = 3$ $p_2 = 7$ so $s_1 = 4$ $s_2 = 8$ and $m = 2 \cdot \frac{4}{2} \cdot \frac{8}{2} = 16$.
Therefore $21 | F_{16}$ (in fact $21 | F_8$).
If $M = 110 = 2 \cdot 5 \cdot 11$ then $m = 3 \cdot 5 \cdot 2 \cdot \frac{10}{2} = 150$ so $110 | F_{150}$.
The only numbers having a rank of apparition equal to $2M$ are $6, 30, 150, 750, \dots$ so $6 | F_{12}, 30 | F_{60}, 150 | F_{300}$, etc.
- The Pell numbers: $0, 1, 2, 5, 12, 29, 70, \dots$ $a = 2$ $b = 1$ $\Delta = 8$.
The numbers $3, 9, 27, \dots$ constitute the only numbers having a rank of apparition equal to $\frac{4}{3}M$. So $3 | R_4, 9 | R_{12}$, etc.

In the special case $b = -1$ the theorem can be strengthened. We use the same notation as before. First we prove the following

Lemma. Let $b = -1$. If p_i is an odd prime and $p_i \nmid \Delta$ then

$$p_i | R_{s_i/2}$$

Proof. We suppose again $R_1 = 1$. Next we introduce the auxiliary sequence T_0, T_1, T_2, \dots with $T_{n+1} = aT_n - T_{n-1}$ and the initial conditions $T_0 = 2$ $T_1 = a$. The following properties apply: (Proof in Bachmann [2])

- $p_i | R_{s_i}$
- $p_i | T_{s_i} - 2$
- $R_{2n} = R_n T_n$ (n is a positive integer)
- $T_{2n} = T_n^2 - 2$ (n is a positive integer).

Take $n = s_i/2$ in III and IV. From II and IV it follows

$$p_i \nmid T_{s_i/2}.$$

From I and III it then follows $p_i | R_{s_i/2}$. This proves the lemma. Now let M be again an integer

$$M = p_1^{\alpha_1} p_2^{\alpha_2} \dots p_k^{\alpha_k}.$$

Further let m be the product of the numbers

$$(s_i p_i^{\alpha_i - 1})/2$$

respectively $s_i p_i^{\alpha_i - 1}$ ($i = 1, 2, \dots, k$), where we have to choose the first number if p_i is an odd prime and $p_i \nmid \Delta$; the second number if $p_i | \Delta$ or $p_i = 2$. By Carmichael's method it can be proved that again $M | R_m$.

It is easy to verify that $m \leq M$ if Δ is even and that $m \leq \frac{3}{2}M$ if Δ is odd. So we have found:

The rank of apparition does not exceed M if $b = -1$ and Δ is even.

The rank of apparition does not exceed $\frac{3}{2}M$ if $b = -1$ and Δ is odd.

EXAMPLES

PREAMBLE: The equation $X^2 - NY^2 = 1$ in which N constitutes a positive integer, not a square, and X and Y are integers, is called Pell's equation. For given N , an infinite number of pairs X and Y exist, which satisfy the equation. If X_1 and Y_1 constitute the smallest positive solution, all solutions can be found from the recursive relations

$$X_{n+1} = 2X_1 X_n - X_{n-1} \quad Y_{n+1} = 2X_1 Y_n - Y_{n-1}$$

with initial conditions $X_0 = 1, Y_0 = 0$.

The sequence Y_0, Y_1, Y_2, \dots does satisfy the conditions of the strengthened theorem.

EXAMPLE 1. Let $N = 3$, so $X^2 - 3Y^2 = 1$ then $X_1 = 2, Y_1 = 1, \Delta = 12$. The sequence Y_0, Y_1, Y_2, \dots consists

of the numbers $0, 1, 4, 15, 56, 209, \dots$. If $M = 110 = 2 \cdot 5 \cdot 11$ then $m = 2 \cdot \frac{6}{2} \cdot \frac{10}{2} = 30$ so $110 \mid Y_{30}$. If $M = 18 = 2 \cdot 3^2$ then $m = 2 \cdot 3^2 = 18$ so $18 \mid Y_{18}$.

EXAMPLE 2. $X^2 - 2Y^2 = 1$ then $X_1 = 3, Y_1 = 2, \Delta = 32$.

The sequence Y_0, Y_1, Y_2, \dots consists of the numbers $0, 2, 12, 70, \dots$ (which are Pell numbers with even subscript). The rank of apparition of any number M is less than M .

REMARK

If $b \neq \pm 1$ the theorem will generally not be valid; e.g., on taking $a = 4, b = 6, R_1 = 1$ any number M containing the factor 3 will not divide a member of the sequence.

REFERENCES

1. R.D. Carmichael, "On the Numerical Factors of the Arithmetic Forms $\alpha^n \pm \beta^n$," *Annals of Mathematics*, Vol. 15, 1913, pp. 30-48.
2. P. Bachmann, "Niedere Zahlentheorie," 2^{er} Teil, Leipzig, Teubner, 1910.

FIBONACCI AND LUCAS SUMS IN THE r -NOMIAL TRIANGLE

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ABSTRACT

Closed-form expressions not involving $c_n(p, r)$ are derived for

$$(1) \quad \sum_{n=0}^{p(r-1)} c_n(p, r) f_{bn+j}^m(x)$$

$$(2) \quad \sum_{n=0}^{p(r-1)} c_n(p, r) \varrho_{bn+j}^m(x)$$

$$(3) \quad \sum_{n=0}^{p(r-1)} c_n(p, r) (-1)^n f_{bn+j}^m(x)$$

$$(4) \quad \sum_{n=0}^{p(r-1)} c_n(p, r) (-1)^n \varrho_{bn+j}^m(x),$$

where $c_n(p, r)$ is the coefficient of y^n in the expansion of the r -nomial

$$(1 + y + y^2 + \dots + y^{r-1})^p, \quad r = 2, 3, 4, \dots, \quad p = 0, 1, 2, \dots,$$

and $f_n(x)$ and $\varrho_n(x)$ are the Fibonacci and Lucas polynomials defined by

$$\begin{aligned} f_1(x) &= 1, & f_2(x) &= x, & f_n(x) &= x f_{n-1}(x) + f_{n-2}(x); \\ \varrho_1(x) &= x, & \varrho_2(x) &= x^2 + 2, & \varrho_n(x) &= x \varrho_{n-1}(x) + \varrho_{n-2}(x). \end{aligned}$$

Fifty-four identities are derived which solve the problem for all cases except when both b and m are odd; some special cases are given for that last possible case. Since $f_n(1) = F_n$ and $\varrho_n(1) = L_n$, the n^{th} Fibonacci and Lucas numbers respectively, all of the identities derived here automatically hold for Fibonacci and Lucas numbers. Also, $f_n(2) = P_n$, the n^{th} Pell number. These results may also be extended to apply to Chebychev polynomials of the first and second kinds.

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