

ON THE k^{th} -ORDER F-L IDENTITY

Chizhong Zhou

Department of Computer and Information Engineering, Yueyang Normal University
Yueyang, Hunan 414000, PR China
email: chizhongz@yeah.net

Fredric T. Howard

Department of Mathematics,
Wake Forest University, Box 7388 Reynolda Station, Winston-Salem, NC 27109
(Submitted April 2001)

1. INTRODUCTION

For convenience, in this paper we adopt the notations and symbols in [3] or [4]:
Let the sequence $\{w_n\}$ be defined by the recurrence relation

$$w_{n+k} = a_1 w_{n+k-1} + \cdots + a_{k-1} w_{n+1} + a_k w_n, \quad (1.1)$$

and the initial conditions

$$w_0 = c_0, w_1 = c_1, \dots, w_{k-1} = c_{k-1}, \quad (1.2)$$

where a_1, \dots, a_k , and c_0, \dots, c_{k-1} are complex constants. Then we call $\{w_n\}$ a k^{th} -order Fibonacci-Lucas sequence or simply an F-L sequence, call every w_n an F-L number, and call

$$f(x) = x^k - a_1 x^{k-1} - \cdots - a_{k-1} x - a_k \quad (1.3)$$

the characteristic polynomial of $\{w_n\}$. A number α satisfying $f(\alpha) = 0$ is called a characteristic root of $\{w_n\}$. In this paper we always assume that $a_k \neq 0$, hence we may consider $\{w_n\}$ as $\{w_n\}_{-\infty}^{+\infty}$. The set of F-L sequences satisfying (1.1) is denoted by $\Omega(a_1, \dots, a_k)$ and also by $\Omega(f(x))$. Let x_1, \dots, x_k be the roots of $f(x)$ defined by (1.3), and let

$$v_n = x_1^n + x_2^n + \cdots + x_k^n (n \in \mathbb{Z}). \quad (1.4)$$

Then, obviously, $\{v_n\} \in \Omega(a_1, \dots, a_k)$. Since for $k = 2$ and $a_1 = a_2 = 1$, $\{v_n\}$ is just the classical Lucas sequence $\{L_n\}$, we call $\{v_n\}$ for any k the k^{th} -order Lucas sequence in $\Omega(a_1, \dots, a_k)$. In [1] and [2] Howard proved the following theorem:

Theorem 1.1: *Let $\{w_n\} \in \Omega(a_1, \dots, a_k)$. Then for $m \geq 1$ and all integers n ,*

$$w_{(k-1)m+n} = \sum_{j=1}^k (-1)^{j-1} c_{m,jm} w_{(k-j-1)m+n}.$$

The numbers $c_{m,jm}$ are defined by

$$\prod_{i=0}^{m-1} [1 - a_1(\theta^i x) - a_2(\theta^i x)^2 - \cdots - a_k(\theta^i x)^k] = 1 + \sum_{j=1}^k (-1)^j c_{m,jm} x^{jm},$$

where θ is a primitive m^{th} root of unity.

Yet in [2] he proved the following result:

Theorem 1.2: Let $\{w_n\} \in \Omega(r, s, t)$. Then for $m, n \in \mathbb{Z}$,

$$w_{n+2m} = J_m w_{n+m} - t^m J_{-m} w_n + t^m w_{n-m}. \quad (1.5)$$

Here $\{J_n\} \in \Omega(r, s, t)$ satisfies $J_0 = 3, J_1 = r, J_2 = r^2 + 2s$.

It is easy to see that $\{J_n\}$ is just the third-order Lucas sequence in $\Omega(r, s, t)$. Thus we observe that the identity (1.5) involves only the numbers from an arbitrary third-order F-L sequence and from the third-order Lucas sequence in $\Omega(r, s, t)$. This suggests the main purpose of the present paper: we shall prove a general k^{th} -order F-L identity which involves only the numbers from an arbitrary k^{th} -order F-L sequence and from the k^{th} -order Lucas sequence in $\Omega(a_1, \dots, a_k)$. As an application of the identity we represent $c_{m, jm}$ in Theorem 1.1 by the k^{th} -order Lucas numbers. Then to make the identity simpler we give the identity an alternative form in which the negative subscripts for the k^{th} -order Lucas sequence are introduced. As a corollary of the identity we generalize the result of Theorem 1.2 from the case $k = 3$ to the case of any k . In our proofs we do not need to consider whether the characteristic roots of the F-L sequence are distinct. Also, we can use our results to construct identities for given k , and the computations are relatively simple. We first give some preliminaries in Section 2, and then in Section 3 we give the main results and their proofs. Some examples are also given in Section 3.

2. PRELIMINARIES

Lemma 2.1: Let $\{v_n\}$ be the k^{th} -order Lucas sequence in $\Omega(a_1, \dots, a_k)$. Denote the generating function of $\{v_n\}$ by

$$V(x) = \sum_{n=0}^{\infty} v_n x^n. \quad (2.1)$$

Then

$$V(x) = \frac{k - (k-1)a_1x - (k-2)a_2x^2 - \dots - 2a_{k-2}x^{k-2} - a_{k-1}x^{k-1}}{1 - a_1x - a_2x^2 - \dots - a_kx^k}. \quad (2.2)$$

Proof: Let x_1, \dots, x_k be the roots of the characteristic polynomial $f(x)$, denoted by (1.3), of sequence $\{v_n\}$. Denote

$$f^*(x) = 1 - a_1x - a_2x^2 - \dots - a_kx^k.$$

Clearly,

$$f^*(x) = x^k f(x^{-1}) = (1 - x_1x) \dots (1 - x_kx).$$

Whence

$$\ln f^*(x) = \ln(1 - x_1x) + \dots + \ln(1 - x_kx).$$

Differentiating the both sides of the last expression we obtain

$$\begin{aligned} \frac{f^{*'}(x)}{f^*(x)} &= \frac{-x_1}{1-x_1x} + \cdots + \frac{-x_k}{1-x_kx} \\ &= -\sum_{n=0}^{\infty} (x_1^{n+1} + \cdots + x_k^{n+1})x^n = -\sum_{n=0}^{\infty} v_{n+1}x^n. \end{aligned}$$

From (2.1) it follows that

$$V(x) = v_0 - x \cdot \frac{f^{*'}(x)}{f^*(x)} = k + \frac{x(a_1 + 2a_2x + \cdots + ka_kx^{k-1})}{1 - a_1x - a_2x^2 - \cdots - a_kx^k}.$$

Thus the proof is finished. \square

From (2.1) and (2.2) it follows that

$$\begin{aligned} (1 - a_1x - a_2x^2 - \cdots - a_kx^k) \sum_{n=0}^{\infty} v_nx^n \\ = k - (k-1)a_1x - (k-2)a_2x^2 - \cdots - 2a_{k-2}x^{k-2} - a_{k-1}x^{k-1}. \end{aligned}$$

Comparing the coefficients of x^i in the both sides of the last expression for $i = 1, \dots, k$ we get the well-known Newton's formula:

Corollary 2.2: (Newton's formula) *Let $\{v_n\}$ be the k^{th} -order Lucas sequence in $\Omega(a_1, \dots, a_k)$. Then*

$$a_1v_{i-1} + a_2v_{i-2} + \cdots + a_{i-1}v_1 + ia_i = v_i \quad (i = 1, \dots, k).$$

Lemma 2.3: [4] *Let $\{w_n\} \in \Omega(a_1, \dots, a_k) = \Omega(f(x))$, and x_1, \dots, x_k be the roots of $f(x)$. For $m \in \mathbb{Z}^+$, let*

$$f_m(x) = (x - x_1^m) \cdots (x - x_k^m) = x^k - b_1x^{k-1} - \cdots - b_{k-1}x - b_k. \quad (2.3)$$

Then $\{w_{mn+r}\}_n \in \Omega(f_m(x))$. That is,

$$w_{m(n+k)+r} = b_1w_{m(n+k-1)+r} + \cdots + b_{k-1}w_{m(n+1)+r} + b_kw_{mn+r}.$$

3. THE MAIN RESULTS AND PROOFS

Theorem 3.1: Let $\{w_n\}$ be any sequence in $\Omega(a_1, \dots, a_k) = \Omega(f(x))$, and let $\{v_n\}$ be the k^{th} -order Lucas sequence in $\Omega(f(x))$. Let x_1, \dots, x_k be the roots of $f(x)$ and $f_m(x)$ be defined by (2.3) for $m \in \mathbb{Z}^+$. Then for $n \in \mathbb{Z}$,

$$w_{m(n+k)+r} = b_1 w_{m(n+k-1)+r} + \dots + b_{k-1} w_{m(n+1)+r} + b_k w_{mn+r}, \tag{3.1}$$

and b_1, \dots, b_k can be obtained by solving the triangular system of linear equations

$$b_1 v_{m(i-1)} + b_2 v_{m(i-2)} + \dots + b_{i-1} v_m + i b_i = v_{mi} \quad (i = 1, \dots, k). \tag{3.2}$$

In other words, for $i = 1, \dots, k$,

$$b_i = b_i(m) = \frac{1}{i!} \begin{vmatrix} 1 & & & & & & v_m \\ v_m & 2 & & & & & v_{2m} \\ v_{2m} & v_m & 3 & & & & v_{3m} \\ v_{3m} & v_{2m} & v_m & \ddots & & & v_{4m} \\ \vdots & \vdots & \vdots & \ddots & \ddots & & \vdots \\ v_{(i-2)m} & v_{(i-3)m} & v_{(i-4)m} & \dots & v_m & i-1 & v_{(i-1)m} \\ v_{(i-1)m} & v_{(i-2)m} & v_{(i-3)m} & \dots & v_{2m} & v_m & v_{im} \end{vmatrix}. \tag{3.3}$$

Proof: In $\Omega(f_m(x))$ the k^{th} -order Lucas sequence is

$$V_n = (x_1^m)^n + \dots + (x_k^m)^n = v_{mn} \quad (n \in \mathbb{Z}).$$

Thus (3.1) and (3.2) follow from Lemma 2.3 and Corollary 2.2. We use Cramer's Rule on (3.2) to obtain (3.3) \square

Remark: In (3.1) taking $n = -1$ and then taking $r = n$ we get $c_{m,jm} = b_j(m)$. Then $c_{m,jm}$ can be represented by the k^{th} -order Lucas numbers and it is more easy to calculate $c_{m,jm}$'s. For example, by using (3.2) or (3.3) we can obtain:

For $k = 3$,

$$w_{n+2m} = v_m w_{n+m} + (v_{2m} - v_m^2)/2 \cdot w_n + (2v_{3m} - 3v_m v_{2m} + v_m^3)/6 \cdot w_{n-m};$$

For $k = 4$,

$$w_{n+3m} = v_m w_{n+2m} + (v_{2m} - v_m^2)/2 \cdot w_{n+m} + (2v_{3m} - 3v_m v_{2m} + v_m^3)/6 \cdot w_n + (6v_{4m} - 8v_m v_{3m} - 3v_{2m}^2 + 6v_m^2 v_{2m} - v_m^4)/24 \cdot w_{n-m};$$

For $k = 5$,

$$w_{n+4m} = v_m w_{n+3m} + (v_{2m} - v_m^2)/2 \cdot w_{n+2m} + (2v_{3m} - 3v_m v_{2m} + v_m^3)/6 \cdot w_{n+m} + (6v_{4m} - 8v_m v_{3m} - 3v_{2m}^2 + 6v_m^2 v_{2m} - v_m^4)/24 \cdot w_n + (24v_{5m} - 30v_m v_{4m} - 20v_{2m} v_{3m} + 20v_m^2 v_{3m} + 15v_m v_{2m}^2 - 10v_m^3 v_{2m} + v_m^5)/120 \cdot w_{n-m}.$$

Theorem 3.2: Under the conditions of Theorem 3.1 we have

$$b_{k-i}(m) = (-1)^{(k+1)(m+1)+1} a_k^m b_i(-m) \quad (i = 1, \dots, k-1), \quad (3.4)$$

and

$$b_k(m) = (-1)^{(k+1)(m+1)} a_k^m. \quad (3.5)$$

Therefore for odd k we have

$$\begin{aligned} w_{m(n+k)+r} = & b_1(m)w_{m(n+k-1)+r} + b_2(m)w_{m(n+k-2)+r} + \dots + \\ & b_{(k-1)/2}(m)w_{m(n+(k+1)/2)+r} - a_k^m(b_{(k-1)/2}(-m)w_{m(n+(k-1)/2)+r} + \\ & \dots + b_2(-m)w_{m(n+2)+r} + b_1(-m)w_{m(n+1)+r} - w_{mn+r}), \end{aligned} \quad (3.6)$$

and for even k we have

$$\begin{aligned} w_{m(n+k)+r} = & b_1(m)w_{m(n+k-1)+r} + b_2(m)w_{m(n+k-2)+r} + \dots + \\ & b_{k/2-1}(m)w_{m(n+k/2+1)+r} + b_{k/2}(m)w_{m(n+k/2)+r} + \\ & (-a_k)^m(b_{k/2-1}(-m)w_{m(n+k/2-1)+r} + \\ & \dots + b_2(-m)w_{m(n+2)+r} + b_1(-m)w_{m(n+1)+r} - w_{mn+r}). \end{aligned} \quad (3.7)$$

Proof: Clearly,

$$b_k = b_k(m) = -(-1)^k x_1^m \dots x_k^m = (-1)^{k+1} (-(-1)^k a_k)^m.$$

Whence (3.5) holds. Let

$$\begin{aligned} f_m^*(x) &= x^k f_m(x^{-1}) = (1 - x_1^m x) \dots (1 - x_k^m x) \\ &= 1 - b_1 x - b_2 x^2 - \dots - b_{k-1} x^{k-1} - b_k x^k. \end{aligned}$$

Then the k^{th} -order Lucas sequence in $\Omega(f_m^*(x))$ is

$$V_n^* = (x_1^{-m})^n + \dots + (x_k^{-m})^n = v_{-mn} \quad (n \in \mathbb{Z}).$$

By Newton's formula we have, for $i = 1, \dots, k-1$,

$$b_{k-1}v_{-m(i-1)} + b_{k-2}v_{-m(i-2)} + \dots + b_{k-(i-1)}v_{-m} + ib_{k-i} = -b_k v_{-mi},$$

where $b_i = b_i(m)$. It follows from Cramer's Rule that

$$b_{k-i} = b_{k-i}(m) = \frac{-b_k(m)}{i!} \begin{vmatrix} 1 & & & & & & v_{-m} \\ v_{-m} & 2 & & & & & v_{-2m} \\ v_{-2m} & v_{-m} & 3 & & & & v_{-3m} \\ v_{-3m} & v_{-2m} & v_{-m} & \ddots & & & v_{-4m} \\ \vdots & \vdots & \vdots & \ddots & \ddots & & \vdots \\ v_{-(i-2)m} & v_{-(i-3)m} & v_{-(i-4)m} & \dots & v_{-m} & i-1 & v_{-(i-1)m} \\ v_{-(i-1)m} & v_{-(i-2)m} & v_{-(i-3)m} & \dots & v_{-2m} & v_{-m} & v_{-im} \end{vmatrix}. \quad (3.8)$$

Noticing (3.5) and comparing (3.8) with (3.3) we see that (3.4) holds. This completes the proof. \square

Corollary 3.3: *Let $\{w_n\}$ be any sequence in $\Omega(a_1, \dots, a_k) = \Omega(f(x))$, and let $\{v_n\}$ be the k^{th} -order Lucas sequence in $\Omega(f(x))$. Assume that $n, m \in Z$ and $m \neq 0$. Then, for odd k we have*

$$\begin{aligned} w_{n+m(k-1)} = & b_1(m)w_{n+m(k-2)} + b_2(m)w_{n+m(k-3)} + \dots + \\ & b_{(k-1)/2}(m)w_{n+m(k-1)/2} - a_k^m(b_{(k-1)/2}(-m)w_{n+m(k-3)/2} + \\ & \dots + b_2(-m)w_{n+m} + b_1(-m)w_n - w_{n-m}), \end{aligned} \quad (3.9)$$

and for even k we have

$$\begin{aligned} w_{n+m(k-1)} = & b_1(m)w_{n+m(k-2)} + b_2(m)w_{n+m(k-3)} + \dots + \\ & b_{k/2-1}(m)w_{n+m k/2} + b_{k/2}(m)w_{n+m(k/2-1)} + \\ & (-a_k)^m(b_{k/2-1}(-m)w_{n+m(k/2-2)} + \\ & \dots + b_2(-m)w_{n+m} + b_1(-m)w_n - w_{n-m}). \end{aligned} \quad (3.10)$$

Proof: For $m > 0$ the conclusion is shown by taking $n = -1$ and then taking $r = n$ in Theorem 3.2. Now, assume that $m < 0$. Then, $-m > 0$, and, by the proved result, for odd k we have

$$\begin{aligned} w_{n-m(k-1)} = & b_1(-m)w_{n-m(k-2)} + b_2(-m)w_{n-m(k-3)} + \dots + \\ & b_{(k-1)/2}(-m)w_{n-m(k-1)/2} - a_k^{-m}(b_{(k-1)/2}(m)w_{n-m(k-3)/2} + \\ & \dots + b_2(m)w_{n-m} + b_1(m)w_n - w_{n+m}), \end{aligned} \quad (3.11)$$

and for even k we have

$$\begin{aligned} w_{n-m(k-1)} = & b_1(-m)w_{n-m(k-2)} + b_2(-m)w_{n-m(k-3)} + \dots + \\ & b_{k/2-1}(-m)w_{n-m k/2} + b_{k/2}(-m)w_{n-m(k/2-1)} + \\ & (-a_k)^{-m}(b_{k/2-1}(m)w_{n-m(k/2-2)} + \\ & \dots + b_2(m)w_{n-m} + b_1(m)w_n - w_{n+m}). \end{aligned} \quad (3.12)$$

Multiplying both sides of (3.11) by a_k^m and replacing n by $n + m(k - 2)$ we can get (3.9). Multiplying both sides of (3.12) by $(-a_k)^m$ and replacing n by $n + m(k - 2)$ we can get (3.10). Thus the proof is finished. \square

Remark: Corollary 3.3 is a generalization of Theorem 1.2 (for $k = 3$). By using the corollary we can easily give the following examples:

ON THE k^{th} -ORDER F-L IDENTITY

For $k = 4$,

$$w_{n+3m} = v_m w_{n+2m} + (v_{2m} - v_m^2)/2 \cdot w_{n+m} + (-a_4)^m (v_{-m} w_n - w_{n-m});$$

For $k = 5$,

$$w_{n+4m} = v_m w_{n+3m} + (v_{2m} - v_m^2)/2 \cdot w_{n+2m} - a_5^m ((v_{-2m} - v_{-m}^2)/2 \cdot w_{n+m} + v_{-m} w_n - w_{n-m});$$

For $k = 6$,

$$w_{n+5m} = v_m w_{n+4m} + (v_{2m} - v_m^2)/2 \cdot w_{n+3m} + (2v_{3m} - 3v_m v_{2m} + v_m^3)/6 \cdot w_{n+2m} + (-a_6)^m ((v_{-2m} - v_{-m}^2)/2 \cdot w_{n+m} + v_{-m} w_n - w_{n-m}).$$

REFERENCES

- [1] F. T. Howard. "Generalizations of a Fibonacci Identity." *Applications of Fibonacci Numbers*, Vol. 8. Edited by Fredric T. Howard. Kluwer Academic Publishers. Dordrecht, The Netherlands, 1999: pp. 201-211.
- [2] F. T. Howard. "A Tribonacci Identity." *The Fibonacci Quarterly* **39.4** (2001): 352-357.
- [3] C. Z. Zhou. "A Generalization of the 'All or None' Divisibility Property." *The Fibonacci Quarterly* **35.2** (1997): 129-134.
- [4] C. Z. Zhou. "Constructing Identities Involving k th-order $F-L$ Numbers by Using the Characteristic Polynomial." *Applications of Fibonacci Numbers*, Vol. 8. Edited by Fredric T. Howard. Kluwer Academic Publishers. Dordrecht, The Netherlands, 1999: pp. 369-379.

AMS Classification Numbers: 11B39, 11B37

